

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: :
 : Chapter 11 Case No.
STAR TRIBUNE HOLDINGS :
CORPORATION, et al., : 09-10244 (RDD)
 :
 : (Jointly Administered)
Debtors.¹ :
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NOTICE OF ENTRY OF ORDER (I) APPROVING THE DISCLOSURE STATEMENT; (II) APPROVING SOLICITATION PROCEDURES; (III) ALLOWING AND ESTIMATING CERTAIN CLAIMS FOR VOTING PURPOSES; (IV) APPROVING FORMS OF BALLOTS AND ESTABLISHING PROCEDURES FOR VOTING ON THE DEBTORS' JOINT PLAN OF REORGANIZATION; AND (V) SCHEDULING A HEARING AND ESTABLISHING NOTICE AND OBJECTION PROCEDURES IN RESPECT OF CONFIRMATION OF THE DEBTORS' JOINT PLAN OF REORGANIZATION

PLEASE TAKE NOTICE that:

1. By order entered on July 30, 2009 (the "**Approval Order**"), the United States Bankruptcy Court for the Southern District of New York (the "**Court**") approved the Disclosure Statement, dated July 30, 2009 (the "**Disclosure Statement**"), filed by Star Tribune Holdings Corporation and those of its subsidiaries that are debtors and debtors in possession (collectively, the "**Debtors**") and directed the Debtors to solicit votes to accept or reject the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code² dated July 30, 2009 (as may be amended, the "**Plan**"), annexed as Exhibit A thereto.

2. The Approval Order establishes **July 30, 2009** as the Record Date for determining the holders of pre-chapter 11 claims entitled to vote on the Plan and establishes **4:00 p.m. (prevailing Eastern Time) on September 3, 2009** as the Voting Deadline for the submission of ballots to accept or reject the Plan (the "**Ballots**").

3. Holders of claims entitled to vote on the Plan will receive a copy of (i) the Approval Order, the Disclosure Statement, the Plan and certain other exhibits, (ii) this notice and (iii) one or more Ballots (and return envelopes) to be used by you in voting to accept or to reject the Plan. Failure to follow the instructions set forth on the Ballot may disqualify that Ballot and the vote represented thereby.

5. Holders of (i) unimpaired claims and (ii) claims or interests that will receive no distribution under the Plan are not entitled to vote on the Plan and, therefore, will receive a notice of non-voting status rather than a Ballot. If you have not received a Ballot (or you have received a Ballot in an amount you believe to be incorrect) but believe that you should be entitled to vote on the Plan (or vote in an amount different than the amount listed on your Ballot), then you must serve on the Debtors and the Creditors' Committee and file with the Bankruptcy Court a motion for an order pursuant to Bankruptcy Rule 3018(a) (a "**Rule 3018(a) Motion**") temporarily allowing such claim in a different amount for purposes of voting to accept or reject the Plan on or before the fourteenth (14th) day after the later of (i) the Solicitation Date and (ii) the date of service of an objection, if any, to such claim. In accordance with Bankruptcy Rule 3018, as to any creditor filing a Rule 3018(a) Motion, such creditor's Ballot will not be counted unless temporarily allowed by the Bankruptcy Court for voting purposes after notice and a hearing, by the Voting Deadline. Rule 3018(a) Motions that are not timely filed and served in the manner as set forth above

¹ The Debtors are Star Tribune Holdings Corporation and The Star Tribune Company. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

² Capitalized terms used but not otherwise defined herein have the meanings given to such terms in the Plan.

may not be considered.

6. A hearing will be held before the Honorable Robert Drain, United States Bankruptcy Judge at the United States Bankruptcy Court, One Bowling Green, New York, New York, on **September 17, 2009 at 10:00 a.m. (prevailing Eastern Time)** or as soon thereafter as counsel may be heard (the “**Confirmation Hearing**”) to consider the entry of an order confirming the Plan. The Confirmation Hearing may be continued from time to time without further notice other than the announcement by the Debtors of the adjourned date(s) at the Confirmation Hearing or any continued hearing, and the Plan may be modified, if necessary, pursuant to 11 U.S.C. § 1127 prior to, during, or as a result of the Confirmation Hearing, without further notice to interested parties.

7. Objections, if any, to the Plan must be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court and shall be filed with the Bankruptcy Court electronically in accordance with the Bankruptcy Court’s Order Establishing Certain Notice, Case Management and Administrative Procedures entered January 16, 2009 (the “**Case Management Order**”) and served **so as to be actually received on or before 4:00 p.m. (prevailing Eastern Time) on September 3, 2009** by (i) the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004-1408, Attn: Robert Drain; (ii) attorneys for the Debtors, Davis Polk & Wardwell, 450 Lexington Avenue, New York, NY 10017, Attn: Marshall S. Huebner and Timothy E. Graulich; (iii) conflicts counsel to the Debtors, Curtis, Mallet-Prevost, Colt & Mosle LLP, 101 Park Avenue, New York, NY 10178-0061, Attn: Steven J. Reisman and Timothy A. Barnes; (iv) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, NY 10004, Attn: Brian Masumoto; (v) the attorneys for the Creditors’ Committee, Lowenstein Sandler PC, 65 Livingston Avenue, Roseland, NJ 07068, Attn: Sharon L. Levine and Scott Cargill; (vi) the attorneys for the first lien lenders, Latham & Watkins LLP, 885 Third Avenue, New York, NY 10022, Attn: Mark Broude; and (vii) The Garden City Group, Inc. 105 Maxess Road, Melville, NY 11747, Attn: Craig Johnson.

UNLESS AN OBJECTION IS TIMELY FILED AND SERVED AS PROVIDED HEREIN, IT MAY NOT BE CONSIDERED AT THE HEARING.

Dated: July 30, 2009
New York, New York

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and Debtors in Possession
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